

## Ventive Hospitality Limited IPO

**Ventive Hospitality IPO Price:** ₹610 to ₹643 per share

**IPO Dates:** December 20, 2024 to December 24, 2024



### About Ventive Hospitality Limited

Incorporated in February 2002, Ventive Hospitality Limited specializes in the hospitality industry, catering to both business and leisure travelers. The company is focused on developing and managing high-end luxury hotels and resorts.

#### Hospitality Portfolio (as of September 30, 2024):

- Operates 11 hospitality assets across India and the Maldives.
- The portfolio includes 2,036 keys, spanning various upscale and luxury segments.

#### Hotel Operations:

Ventive Hospitality's assets are operated by or franchised under globally renowned brands such as Marriott, Hilton, Minor, and Atmosphere.

#### Prime Locations:

- Hotels are situated in key business hubs like Pune and Bengaluru.
- Tourist destinations like the Maldives.
- Significant cultural and spiritual centers such as Varanasi.

#### Key Luxury Properties:

- **Pre-acquisition:** JW Marriott, Pune.
- **Post-acquisition:** JW Marriott, Pune; The Ritz-Carlton, Pune; Conrad, Maldives; Anantara, Maldives; and Raaya by Atmosphere, Maldives.

#### Workforce (as of September 30, 2024):

- 2,791 permanent employees.
- 632 contract personnel employed across its hospitality assets.

#### Competitive Strengths

- **Premium Hospitality Assets:** Complemented by Grade A annuity assets for added stability.
- **Track Record of Growth:** Proven expertise in development and acquisition-led expansion in India and the Maldives.
- **Renowned Promoters:** Combining global insights with local expertise.
- **Experienced Management Team:** Professional leadership with a strong record of success.
- **Active Asset Management:** Demonstrated ability to enhance value through operational efficiency.
- **Industry Opportunities:** Positioned to capitalize on favorable trends in the hospitality sector.

## Ventive Hospitality IPO Details

IPO Date	December 20, 2024 to December 24, 2024
Listing Date	[.]
Face Value	₹1 per share
Price Band	₹610 to ₹643 per share
Lot Size	23 Shares
Total Issue Size	2,48,83,358 shares (aggregating up to ₹1,600.00 Cr)
Fresh Issue	2,48,83,358 shares (aggregating up to ₹ 1,600.00 Cr)
<b>Employee Discount</b>	30.00
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share Holding Pre Issue	20,86,57,830 shares
Share Holding Post Issue	23,35,41,188 shares

## Ventive Hospitality IPO Timeline (Tentative Schedule)

Ventive Hospitality IPO IPO opens on December 20, 2024, and closes on December 24, 2024.

IPO Open Date	Friday, December 20, 2024
IPO Close Date	Tuesday, December 24, 2024
Basis of Allotment	Thursday, December 26, 2024
Initiation of Refunds	Friday, December 27, 2024
Credit of Shares to Demat	Friday, December 27, 2024
Listing Date	Monday, December 30, 2024
Cut-off time for UPI mandate confirmation	5 PM on December 24, 2024

## Ventive Hospitality IPO Lot Size

Bidders have the opportunity to bid for a minimum of 35 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	23	₹14,789
Retail (Max)	13	299	₹1,92,257
S-HNI (Min)	14	322	₹2,07,046
S-HNI (Max)	67	1,541	₹9,90,863
B-HNI (Min)	68	1,564	₹10,05,652

## Ventive Hospitality IPO Reservation

Investor Category	Shares Offered
QIB Shares Offered	Not less than 75% of the Net Issue
Retail Shares Offered	Not more than 10% of the Net Issue
NII (HNI) Shares Offered	Not more than 15% of the Net Issue

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## Ventive Hospitality Limited Financial Information (Proforma Consolidated)

Ventive Hospitality Limited's revenue increased by 8% and profit after tax (PAT) dropped by -526% between the financial year ending with March 31, 2024 and March 31, 2023.

Period Ended	30 Sep 2024	31 Mar 2024	31 Mar 2023	31 Mar 2022
Assets		8,794.1	8,606.17	8,010.41
Revenue	875.9	1,907.38	1,762.19	1,197.61
Profit After Tax	-137.83	-66.75	15.68	-146.2
Net Worth		3,665.83	3,657.15	3,441.39
Total Borrowing		3,682.13	3,599.66	3,291.07

## Key Performance Indicator

The market capitalization of Ventive Hospitality IPO is Rs 15016.70 Cr.

KPI as of Sun, Mar 31, 2024.

KPI	Values
RoNW	-1.82%
Price to Book Value	3.66

## Objects of the Issue (Ventive Hospitality IPO Objectives)

The Company proposes to utilise the Net Proceeds from the Fresh Issue towards the funding of the following objects:

1. Repayment/prepayment, in part or full, of certain of borrowings availed by the company;
2. For payment of interest accrued thereon; and
3. Step-down Subsidiaries, namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited, including the payment of interest thereon through investment in such step-down Subsidiaries;
4. General corporate purposes.

## Ventive Hospitality IPO Prospectus

- › [Ventive Hospitality IPO RHP](#)
- › [Ventive Hospitality IPO DRHP](#)