



Gateway to your Financial Goals

Member : NSE ▶ BSE ▶ MCX ▶ DP : CDSL

TBO Tek IPO

TBO Tek IPO Price: ₹875 to ₹920

IPO Date Range: 8 May, 2024 - 10 May, 2024



Foundation & Business Essence

Established in 2006 as Tek Travels Private Limited, TBO Tek Limited has emerged as a prominent player in the travel distribution sector. Initially founded in India, the company has evolved into a global platform, connecting various suppliers with buyers across the travel and tourism industry. With a strong emphasis on technology, TBO Tek provides a comprehensive solution that simplifies travel business operations for both suppliers and buyers.

Technology Platform

TBO Tek Limited operates a sophisticated two-sided technology platform that seamlessly bridges the gap between suppliers and buyers. This platform enables suppliers, including hotels, airlines, and car rentals, to effectively showcase their inventory, implement pricing strategies, and reach a broad global audience.

Simultaneously, buyers, such as travel agencies and online travel companies, benefit from a unified, multi-currency, and multi-lingual solution. The platform serves as a centralized hub for exploring and booking travel across various segments, enhancing accessibility and streamlining transactions on a global scale.

Global Reach

As of December 31, 2023, TBO Tek Limited had facilitated travel inventory sales to over 7,500 destinations in more than 100 countries, showcasing its extensive global reach. With a workforce exceeding 2,000 employees, the company remains committed to driving innovation and excellence in the travel distribution landscape.

By offering comprehensive travel solutions and supporting diverse currencies, TBO Tek continues to play a pivotal role in advancing the efficiency and accessibility of travel services worldwide.

TBO Tek IPO Specifics:

IPO Date	May 8, 2024 to May 10, 2024
Listing Date	Wednesday, May 15, 2024
Face Value	₹1 per share
Price Band	₹875 to ₹920 per share
Lot Size	16 Shares
Total Issue Size	16,856,623 shares (aggregating up to ₹1,550.81 Cr)
Fresh Issue	4,347,826 shares (aggregating up to ₹400.00 Cr)
Offer For Sale	12,508,797 shares of ₹1 (aggregating up to ₹1,150.81 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	104,239,961
Share holding post issue	108,587,787

TBO Tek IPO Lot Size

Bidders can bid for a minimum of 16 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	16	₹14,720
Retail (Max)	13	208	₹191,360
S-HNI (Min)	14	224	₹206,080
S-HNI (Max)	67	1,072	₹986,240
B-HNI (Min)	68	1,088	₹1,000,960

TBO Tek IPO Reservation

QIB Shares Offered	Not more than 75% of the Net offer
Retail Shares Offered	Not less than 10% of the Offer
NII (HNI) Shares Offered	Not less than 15% of the Offer

TBO Tek IPO Timetable (Important Dates)

IPO Open Date	Wednesday, May 8, 2024
IPO Close Date	Friday, May 10, 2024
Basis of Allotment	Monday, May 13, 2024
Initiation of Refunds	Tuesday, May 14, 2024
Credit of Shares to Demat	Tuesday, May 14, 2024
Listing Date	Wednesday, May 15, 2024
Cut-off time for UPI mandate confirmation	5 PM on May 10, 2024

Don't Miss Out!

Whether you're a seasoned investor or just starting out, Lakshmishree ensures you don't miss out on premier IPO opportunities. Dive into the future of investing with Lakshmishree.

[**APPLY NOW**](#)

TBO Tek Limited IPO Financial Information

Between the fiscal years ending on March 31, 2023, and March 31, 2022, TBO Tek Limited experienced a significant surge in revenue, marking a remarkable increase of 112.09%. Correspondingly, the profit after tax (PAT) also witnessed a substantial rise, soaring by 340.4%.

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	31 Dec 2023
Assets	576.16	1271.43	2557.93	3754.05
Revenue	176.55	511.93	1085.77	1039.56
Profit After Tax	-34.14	33.72	148.49	154.18
Net Worth	204.07	231.90	337.19	501.21
Reserves & Surplus	197.58	214.08	317.57	478.43
Total Borrowing		2.69	6.36	2.93.43

Amount in ₹ Crore

Key Performance Indicator - TBO Tek IPO

KPI	Values
Market Cap (Rs Cr)	Rs 9990.08 Cr.
P/E (x)	64.58
EPS	14.25
RoNW	30.76%

Objects of the Issue:

The company plans to allocate the net proceeds from the issue to fund the following objectives:

- Expanding the Supplier and Buyer base.
- Enhancing the value of our platform by introducing new lines of business.
- Pursuing inorganic growth through targeted acquisitions and fostering synergies with our existing platform.
- Utilizing acquired data to provide customized travel solutions to our Buyers and Suppliers.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

- [TBO Tek IPO DRHP](#)
- [TBO Tek IPO RHP](#)

Frequently Asked Questions

What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

What is the price range for the "TBO Tek Limited" IPO?

The price range for the "TBO Tek Limited" IPO is ₹875 to ₹920 per share.

When will the "TBO Tek Limited" IPO be listed on the stock exchange?

The "TBO Tek Limited" IPO is expected to be listed on Wednesday, 15 May 2024.

How to apply for an IPO with Lakshmishree?

To apply for an IPO with Lakshmishree:

Go to www.lakshmishree.com/ipo

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

How can I check the subscription status of an IPO on Lakshmishree?

Log in to your Lakshmishree account and navigate to the 'IPO' section. Here, you can view live updates on the subscription status of ongoing IPOs.