

Stallion India Fluorochemicals IPO

Stallion India Fluorochemicals IPO Price: ₹85 to ₹90 per share
IPO Dates: 16 January 2025 - 20 January 2025



Company Overview

Incorporated in 2002, **Stallion India Fluorochemicals Limited** specializes in selling refrigerants, industrial gases, and related products. The company's core operations include debulking, blending, and processing these gases, along with selling pre-filled cans and small cylinders or containers.

Manufacturing Facilities

Stallion operates through four strategically located plants:

- **Khalapur, Raigad (Maharashtra)**
- **Ghiloth, Alwar (Rajasthan)**
- **Manesar, Gurugram (Haryana)**
- **Panvel, Raigad (Maharashtra)**

These facilities enable the company to meet diverse customer needs efficiently across various regions.

Product Offerings and Applications

Stallion India Fluorochemicals specializes in gases primarily classified as **Fluorochemicals**, which serve as essential refrigerants across various industries.

These gases are vital components in several high-demand sectors, including **semiconductor manufacturing**, where precision and reliability are critical.

In the **automotive** and **electronics** industries, they are utilized for cooling systems and other essential applications, ensuring optimal performance and efficiency. The **pharmaceutical** and **healthcare** sectors also rely on these gases for various processes that demand stringent quality standards.

Furthermore, Stallion's products are integral to the manufacturing of **fire extinguishers**, providing safety solutions, and are extensively used in **spray foam production**, contributing to insulation and construction applications. In addition, they are crucial for **glass bottle manufacturing**, enabling high-quality production processes, and for **aerosol production**, catering to diverse consumer and industrial needs. This broad spectrum of applications highlights the versatility and significance of Stallion's fluorochemical products in meeting the demands of multiple high-growth industries.

Competitive Strengths

Stallion India Fluorochemicals Limited boasts several competitive advantages that drive its success:

1. **Strong Market Recognition:** The company is well-regarded in the industry for its quality and reliability.
2. **Resilient Business Model:** Stallion demonstrates a robust ability to mitigate operational risks.
3. **Diverse Customer Base:** The company serves high-growth industries and maintains long-standing relationships with clients.
4. **Experienced Leadership:** The promoter and key managerial personnel bring extensive industry expertise.
5. **Consistent Financial Performance:** Stallion has a proven track record of delivering stable financial results.

This combination of strengths positions Stallion as a leader in the fluorochemical and industrial gas sectors.

Stallion India Fluorochemicals IPO Specifics:

IPO Date	January 16, 2025 to January 20, 2025
Listing Date	Thursday, January 23, 2025
Face Value	₹10 per share
Price Band	₹85 to ₹90 per share
Lot Size	165 Shares
Total Issue Size	2,21,61,396 shares (aggregating up to ₹199.45 Cr)
Fresh Issue	1,78,58,740 shares (aggregating up to ₹ 160.73 Cr)
Offer For Sale	43,02,656 shares (aggregating up to ₹38.72 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	6,14,66,514 shares
Share holding post issue	7,93,25,254 shares

Stallion India Fluorochemicals IPO Timetable (Important Dates)

IPO Open Date	Thursday, January 16, 2025
IPO Close Date	Monday, January 20, 2025
Basis of Allotment	Tuesday, January 21, 2025
Initiation of Refunds	Wednesday, January 22, 2025
Credit of Shares to Demat	Wednesday, January 22, 2025
Listing Date	Thursday, January 23, 2025
Cut-off time for UPI mandate confirmation	5 PM on January 20, 2025

Stallion India Fluorochemicals IPO Lot Size

Bidders have the opportunity to bid for a minimum of 165 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	165	₹14,850
Retail (Max)	13	2,145	₹1,93,050
S-HNI (Min)	14	2,310	₹2,07,900
S-HNI (Max)	67	11,055	₹9,94,950
B-HNI (Min)	68	11,220	₹10,09,800

Stallion India Fluorochemicals IPO Reservation

QIB Shares Offered	Not more than 50% of the Net offer
Retail Shares Offered	Not less than 35% of the Offer
NII (HNI) Shares Offered	Not less than 15% of the Offer

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Stallion India Fluorochemicals Limited IPO Financial Information

Period Ended	31 Mar 2022	31 Mar 2023	31 Mar 2024	30 Sep 2024
Assets	98.01	126.18	203.14	235.69
Revenue	186.34	226.06	236.23	141.53
Profit After Tax	21.11	9.75	14.79	16.57
Net Worth	60.94	70.7	117.96	134.53
Total Borrowing	1.97	18.27	65.35	81.05

Amount in ₹ Crore

Key Performance Indicator - Stallion India Fluorochemicals IPO

KPI	Values
Market Cap	₹713.96 Cr
EPS	₹2.41
P/E (x)	37.41
ROE	12.54%
ROCE	13.96%
Debt / Equity	0.55
RoNW	12.54%

as of Mar 31, 2024

Objects of the Issue:

The funds raised through the Fresh Issue will be utilized for the following purposes:

1. **Incremental Working Capital:** To meet the growing working capital requirements of the company.
2. **Capital Expenditure for Semi-conductor & Specialty Gas Facility:** To fund the development and enhancement of the debulking and blending facility located in **Khalapur, Maharashtra.**
3. **Capital Expenditure for Refrigerant Facility:** To support the debulking and blending facility for refrigerants situated in **Mambattu, Andhra Pradesh.**
4. **General Corporate Purposes:** To address other strategic and operational needs of the company.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Stallion India Fluorochemicals Limited IPO DRHP.](#)

[Stallion India Fluorochemicals Limited IPO RHP](#)