

Mamata Machinery IPO

Mamata Machinery IPO Price: ₹230 to ₹243 per share

IPO Dates: December 19, 2024 to December 23, 2024



About Mamata Machinery Limited

Founded in April 1979, Mamata Machinery Limited specializes in the manufacturing and export of machines used for producing plastic bags, pouches, packaging, and extrusion equipment. The company provides innovative manufacturing solutions tailored to the packaging industry.

Key Clients:

Mamata Machinery serves major players in the FMCG, Food, and Beverage industries, including Balaji Wafers Private Limited, Dass Polymers Private Limited, Jflexy Packaging Private Limited, Euphoria Packaging Private Limited, Sunrise Packaging, Om Flex India, Chitale Foods, V3 Polyplast Private Limited, Dhalumal Packaging Industries LLC, Laxmi Snacks Private Limited, Ganges Jute Private Limited, Western India Cashew Company Private Limited, N. N. Print & Pack Private Limited, Gits Food Products Private Limited, and Emirates National Factory for Plastic Ind LLC.

International Presence (as of May 31, 2024):

- Exported machines to over 75 countries worldwide.
- Operates international offices in Bradenton, Florida, and Montgomery, Illinois.
- Sales agents across five countries in Europe, South Africa, and Asia.

Manufacturing Facilities:

The company has two manufacturing plants: one in India and another in the USA.

Workforce (as of May 31, 2024):

Mamata employs 87 skilled engineers and application experts specializing in electronics, mechanics, software, and design.

Competitive Strengths

- A leading exporter of machinery for bag and pouch making, packaging, and co-extrusion blown film machinery.
- Expertise in advanced manufacturing tools and materials, enabling the customization of systems to meet customer needs.
- A customer-focused approach with a strong global sales and distribution network.
- A highly experienced management team.

Mamata Machinery IPO Specifics:

IPO Date	December 19, 2024 to December 23, 2024
Listing Date	[.]
Face Value	₹10 per share
Price Band	₹230 to ₹243 per share
Lot Size	61 Shares
Total Issue Size	73,82,340 shares (aggregating up to ₹179.39 Cr)
Offer for Sale	73,82,340 shares of ₹10 (aggregating up to ₹179.39 Cr)
Employee Discount	12.00
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE

Mamata Machinery IPO Timeline (Tentative Schedule)

Mamata Machinery IPO IPO opens on December 19, 2024, and closes on December 23, 2024.

IPO Open Date	Thursday, December 19, 2024
IPO Close Date	Monday, December 23, 2024
Basis of Allotment	Tuesday, December 24, 2024
Initiation of Refunds	Thursday, December 26, 2024
Credit of Shares to Demat	Thursday, December 26, 2024
Listing Date	Friday, December 27, 2024
Cut-off time for UPI mandate confirmation	5 PM on December 23, 2024

Mamata Machinery IPO Lot Size

Bidders have the opportunity to bid for a minimum of 35 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
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Retail (Min)	1	61	₹14,823
Retail (Max)	13	793	₹1,92,699
S-HNI (Min)	14	854	₹2,07,522
S-HNI (Max)	67	4,087	₹9,93,141
B-HNI (Min)	68	4,148	₹10,07,964

Mamata Machinery IPO Reservation

Investor Category	Shares Offered
QIB Shares Offered	Not more than 50% of the Net Issue
Retail Shares Offered	Not less than 35% of the Net Issue
NII (HNI) Shares Offered	Not more than 15% of the Net Issue

APPLY NOW

Mamata Machinery Limited Financial Information

Mamata Machinery Limited's revenue increased by 14.84% and profit after tax (PAT) rose by 60.52% between the financial year ending with March 31, 2024 and March 31, 2023.

Period Ended	30 Jun 2024	31 Mar 2024	31 Mar 2023	31 Mar 2022
Assets	240.85	237.49	228.47	216.33
Revenue	29.19	241.31	210.13	196.57
Profit After Tax	0.22	36.13	22.51	21.70
Net Worth	132.82	131.88	127.38	103.56
Total Borrowing	4.34	11.60	18.63	20.86
Amount in ₹ Crore				

Key Performance Indicator

KPI	Values
ROE	27.76%
ROCE	31.29%
Debt/Equity	0.09
RoNW	27.39%
PAT Margin	15.27

Objects of the Issue (Mamata Machinery IPO Objectives)

The Company will not receive any proceeds from the Offer (the " Offer Proceeds") and all the Offer Proceeds will be received by the Selling Shareholders post deduction of Offer-related expenses to be borne by the Selling Shareholders.

Mamata Machinery IPO Prospectus

- › [Mamata Machinery IPO DRHP](#)
- › [Mamata Machinery IPO RHP](#)