

Hexaware Technologies IPO

Hexaware Technologies IPO Price: ₹674 to ₹708 per share

IPO Dates: 12 February 2025 - 14 February 2025

Company Overview

HEXAWARE

Incorporated in 1992, Hexaware Technologies Limited is a global digital and technology services company with artificial intelligence (AI) at its core. The company leverages advanced technology to provide innovative solutions, helping customers adapt, innovate, and enhance their operations in an AI-driven world.

Hexaware has established a strong presence through major offshore delivery centers in India, including Chennai, Pune, Bengaluru, and Noida, along with a center in Sri Lanka. As part of its expansion strategy, the company is targeting Tier 2 cities and plans to open a new center in Ahmedabad. As of September 30, 2024, Hexaware operates 39 delivery centers and 16 offices across the Americas, Europe, and APAC, supporting its global client base.

Business Segments

Hexaware provides services across six key industries:

- **Financial Services** – Offering AI-driven solutions for banking, wealth management, and capital markets.
- **Healthcare & Insurance** – Enhancing patient care and insurance operations with advanced digital technologies.
- **Manufacturing & Consumer** – Driving automation and efficiency in supply chain, production, and retail.
- **Hi-Tech & Professional Services** – Empowering businesses with cutting-edge IT, engineering, and consulting solutions.

- **Banking** – Delivering secure, scalable, and agile digital banking solutions.
- **Travel & Transportation** – Optimizing operations, customer experiences, and logistics through AI and cloud-based solutions.

AI-Powered Platforms

The company delivers its solutions through proprietary AI-powered platforms:

- **RapidX™** – Accelerates digital transformation initiatives.
- **Tensai®** – Enables intelligent automation across business processes.
- **Amaze®** – Facilitates cloud adoption and migration services.

These platforms help customers streamline operations, improve productivity, and drive innovation.

Service Offerings

Hexaware offers a comprehensive range of services that support digital transformation and business optimization:

- **Design & Build** – Integrating cutting-edge technologies across products and services to accelerate product launches, software development, and enterprise resource planning (ERP) enhancements.
- **Secure & Run** – Managing and optimizing IT operations, including applications, middleware, data, devices, and hybrid infrastructure.
- **Data & AI** – Building strong data foundations and using AI/ML to generate actionable insights for improved business decisions.
- **Optimize** – AI-powered business process services that enhance automation, analytics, and talent management across industries.
- **Cloud Services** – Leveraging cloud capabilities to enhance efficiency and scalability across all service lines.

Market Presence & Customer Base

Hexaware has a well-established global footprint, serving a diverse customer base, including 31 Fortune 500 companies. The company has a strong delivery presence, with 39 centers and 16 offices worldwide. As of September 30, 2024, it has 32,536 employees, including 30,171 full-time and 2,365 contracted employees.

The company has developed a robust intellectual property portfolio, with 20 granted patents, 119 registered trademarks, 2 registered copyrights, and 49 domain names. Additionally, Hexaware has filed applications for 45 patents and 23 trademarks across multiple regions.

Competitive Strength

Hexaware Technologies has several key competitive advantages:

- **Deep Industry Expertise** – Comprehensive solutions tailored to various industries.
- **AI-Driven Innovation** – Proprietary AI-powered platforms enhancing automation and digital transformation.
- **Strong Customer Relationships** – Long-term partnerships with blue-chip clients.
- **Scalable Global Delivery Model** – Flexible and efficient service delivery across multiple geographies.
- **Experienced Leadership** – A seasoned management team fostering a people-first culture.
- **Proven Growth and Profitability** – A strong track record of revenue generation and financial stability.

With a diversified customer base, Hexaware ensures that no single client contributes over 10% of its revenue, maintaining financial resilience. The company has consistently achieved revenue of over USD 1 billion in FY 2022 and 2023, solidifying its position as one of India's fastest-growing technology services firms.

Hexaware Technologies IPO Specifics:

IPO Date	February 12, 2025 to February 14, 2025
Listing Date	Wednesday, February 19, 2025
Face Value	₹1 per share
Price Band	₹674 to ₹708 per share
Lot Size	21 Shares
Total Issue Size	12,35,87,570 shares (aggregating up to ₹8,750.00 Cr)
Offer For Sale	12,35,87,570 shares (aggregating up to ₹8,750.00 Cr)
Employee Discount	₹67 per share
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE

Hexaware Technologies IPO Timetable (Important Dates)

IPO Open Date	Wednesday, February 12, 2025
IPO Close Date	Friday, February 14, 2025
Basis of Allotment	Monday, February 17, 2025
Initiation of Refunds	Tuesday, February 18, 2025
Credit of Shares to Demat	Tuesday, February 18, 2025
Listing Date	Wednesday, February 19, 2025
Cut-off time for UPI mandate confirmation	5 PM on February 14, 2025

Hexaware Technologies IPO Lot Size

Bidders have the opportunity to bid for a minimum of 21 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	21	₹14,868
Retail (Max)	13	273	₹1,93,284
S-HNI (Min)	14	322	₹2,08,152
S-HNI (Max)	67	1,587	₹9,96,156
B-HNI (Min)	68	1,610	₹10,11,024

Hexaware Technologies IPO Reservation

QIB Shares Offered	Not more than 50% of the Net offer
Retail Shares Offered	Not less than 35% of the Offer
NII (HNI) Shares Offered	Not less than 15% of the Offer

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Hexaware Technologies Limited IPO Financial Information

Period Ended	31 Dec 2021	31 Dec 2022	31 Dec 2023	30 Sep 2024
Assets	5673.5	6514	7202.1	8594.2
Revenue	7244.6	9378.8	10389.1	8871.3
Profit After Tax	748.8	884.2	997.6	853.3
Net Worth	3503.7	3778.1	4230.9	4876
Reserves and Surplus	3444.8	3719.1	4171.6	4816.7
Total Borrowing		82.7		

Amount in ₹ Crore

Key Performance Indicator - Hexaware Technologies IPO

KPI	Values
EPS	₹16.41
P/E (x)	41
RoNW	23.6%
PAT Margin	9.60

as of Mar 31, 2024

Objects of the Issue:

The company will not receive any proceeds from the offer.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Hexaware Technologies Limited IPO DRHP.](#)

[Hexaware Technologies Limited IPO RHP](#)