

## Emcure Pharmaceuticals IPO

**Emcure Pharma IPO Price:** ₹960 to ₹1008 per share  
**IPO Date Range:** 3 July 2024 - 5 July 2024

### Company Overview



Incorporated in 1981, Emcure Pharmaceuticals Limited is an Indian pharmaceutical company that develops, manufactures, and globally markets a wide range of pharmaceutical products across several major therapeutic areas. Emcure Pharmaceuticals has established a strong presence in the Indian market, ranking 13th in domestic sales among pharmaceutical companies for MAT September 2023 and achieving the leading position in gynaecology and HIV antiviral therapeutic areas.

### Manufacturing and Research Capabilities

Emcure Pharmaceuticals Limited operates 13 manufacturing facilities in India, producing a diverse range of pharmaceutical and biopharmaceutical products, including pills, liquids, injectables, and complex ingredients such as chiral molecules, iron molecules, and cytotoxic substances. The company employs 552 scientists and runs five research facilities in India. As of September 30, 2023, Emcure had filed over 1,800 documents globally, including 204 in the EU and 133 in Canada, with 201 granted patents and 33 pending patent applications.

### Market Presence and Distribution Network

The company's marketing and distribution network in India is supported by over 5,000 field personnel who regularly interact with healthcare providers. Emcure's extensive distribution network includes over 5,000 stockists, served by 37 carry-and-forward agents, ensuring a broad reach within the country. Their differentiated product portfolio, which includes orals, injectables, and biotherapeutics, has enabled

Emcure to penetrate markets across over 70 countries, with a strong presence in India, Europe, and Canada.

## Strengths and Future Prospects

Emcure Pharmaceuticals competitive advantage in the domestic market is driven by its diversified product portfolio, which has established a significant presence in major therapeutic areas like gynecology, cardiovascular, vitamins, minerals and nutrients, HIV antivirals, blood-related, and oncology/antineoplastics. Chronic therapeutic areas, which are expected to grow faster than acute ones, contributed significantly to the company's domestic sales. Emcure's strengths include its brand-building capabilities, extensive and diversified manufacturing capacity, and strong R&D capabilities. The company is led by experienced promoters and a professional management team, positioning it well for future growth.

## Emcure Pharma IPO Specifics:

IPO Date	July 3, 2024 to July 5, 2024
Listing Date	Wednesday, July 10, 2024
Face Value	₹10 per share
Price Band	₹960 to ₹1008 per share
Lot Size	14 Shares
Total Issue Size	19,365,346 shares (aggregating up to ₹1,952.03 Cr)
Fresh Issue	7,936,507 shares (aggregating up to ₹800.00 Cr)
Offer For Sale	11,428,839 shares (aggregating up to ₹1,152.03 Cr)
Employee Discount	Rs 90 per share
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	180,852,116
Share holding post issue	188,788,623

## Emcure Pharma IPO Lot Size

Bidders have the opportunity to bid for a minimum of 14 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	14	₹14,112
Retail (Max)	14	196	₹197,568
S-HNI (Min)	15	210	₹211,680
S-HNI (Max)	70	980	₹987,840
B-HNI (Min)	71	994	₹1,001,952

## Emcure Pharma IPO Reservation

QIB Shares Offered	Not more than 50% of the Net offer
Retail Shares Offered	Not less than 35% of the Offer
NII (HNI) Shares Offered	Not less than 15% of the Offer

## Emcure Pharma IPO Timetable (Important Dates)

IPO Open Date	Wednesday, July 3, 2024
IPO Close Date	Friday, July 5 2024
Basis of Allotment	Monday, July 8, 2024
Initiation of Refunds	Tuesday, July 9, 2024
Credit of Shares to Demat	Tuesday, July 9, 2024
Listing Date	Wednesday, July 10, 2024
Cut-off time for UPI mandate confirmation	5 PM on July 5, 2024

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## Emcure Pharmaceuticals Limited IPO Financial Information

Emcure Pharmaceuticals Limited saw an 11.33% increase in revenue, while its profit after tax (PAT) decreased by 6.1% between the financial years ending March 31, 2024, and March 31, 2023.

Period Ended	31 Mar 2022	31 Mar 2023	31 Mar 2024
Assets	6063.47	6672.53	7806.16
Revenue	5918.86	6031.72	6715.24
Profit After Tax	702.56	561.85	527.58
Net Worth	1987.55	2501.13	2952.28
Reserves & Surplus	1791.03	2293.77	2722.40
Total Borrowing	2102.19	2202.42	2091.94

Amount in ₹ Crore

## Key Performance Indicator - Emcure Pharma IPO

KPI	Values
Market Cap	Rs 19029.89 Cr
EPS	Rs 29.17
P/E (x)	34.55
ROE	16.90%
ROCE	19.37%
Debt/ Equity	0.67
RoNW	16.87%

## Objects of the Issue:

The company plans to use the net proceeds for the following purposes:

1. Repayment and/or prepayment of all or part of certain outstanding borrowings.
2. General corporate purposes.

## Prospectus Links:

**Prospectus:** Official documents that provide detailed information about the IPO and the company. [Emcure Pharmaceuticals Limited DRHP](#) and [Emcure Pharmaceuticals Limited RHP](#).

## Frequently Asked Questions

### What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

### Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

### What is the price range for the "Emcure Pharmaceuticals Limited" IPO?

The price range for the "Emcure Pharmaceuticals Limited" IPO is ₹960 to ₹1,008 per share.

### When will the "Emcure Pharmaceuticals Limited" IPO be listed on the stock exchange?

The "Emcure Pharmaceuticals Limited" IPO is expected to be listed on Wednesday, 10 July 2024.

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