

Denta Water and Infra Solutions IPO

Denta Water and Infra Solutions IPO Price: ₹279 to ₹294 per share
IPO Dates: 22 January 2025 - 24 January 2025



Company Overview

Incorporated in 2016, Denta Water and Infra Solutions Limited is a fast-growing company specializing in water management and infrastructure solutions. The company provides end-to-end services, including design, installation, and commissioning of water management infrastructure, with expertise in groundwater recharge projects.

Expertise and Services

Denta Water and Infra Solutions Limited has extensive experience in water engineering and EPC (Engineering, Procurement, and Construction) services, delivering innovative solutions for groundwater recharge through recycled water. The company also undertakes construction projects in railways and highways, demonstrating its versatility in infrastructure development.

Key services offered include:

- Preliminary investigations and reconnaissance
- Feasibility studies
- Planning and project formulation
- Field surveys and soil testing
- Design services
- Tender bidding consultancy
- Project management and construction supervision

- Engineering procurement consultancy
- Operation and maintenance guidelines
- Turnkey projects

Notable Projects

Denta Water and Infra Solutions Limited has played a pivotal role in several major projects, including:

- **Byrapura and Hiremagaluru LIS**
- **Karagada LIS Project**
- **KC Valley Project (Phase I)**

These projects have significantly contributed to **Bengaluru's wastewater management** and supported initiatives like the **Government of India's Jal Jeevan Mission**, which aims to ensure access to clean drinking water for all.

Land and Additional Ventures

The company owns **98 acres of agricultural land** in Madikeri, Karnataka, producing **coffee, pepper, and cardamom**. Additionally, Denta Water operates a **beach resort in Udupi**, generating revenue through a facility management agreement.

Achievements and Ongoing Projects

As of November 30, 2024, Denta Water and Infra Solutions Limited has completed 32 water management projects, including 11 as the main contractor, one through a joint venture, and 20 as a subcontractor. Currently, the company manages 17 ongoing projects with a total contract value of ₹11,004.36 million. Of this, ₹10,667.52 million pertains to water management, while ₹336.84 million is allocated to infrastructure projects, such as railways and roadways. The company has already completed work worth ₹3,479.85 million, leaving an outstanding order book valued at ₹7,524.51 million.

Competitive Strengths

Denta Water and Infra Solutions Limited's key strengths include:

1. Proven expertise in **groundwater recharge and water management projects**
2. Strong in-house capabilities in **design and engineering**

3. A **highly experienced management team**
4. A robust **order book** reflecting consistent business growth
5. A track record of **timely project execution**
6. An **efficient business model** catering to diverse client needs

Industry Relevance

India, as the largest user of **groundwater**, faces critical challenges in **over-extraction** and **insufficient recharge**. The company aligns with national initiatives like Karnataka's large-scale recycling schemes and the **Jal Jeevan Mission**, addressing these pressing water management concerns.

By leveraging its **concept-to-commissioning expertise**, Denta Water delivers comprehensive solutions in groundwater recharging, lift irrigation, water supply, and urban-rural development projects.

Denta Water and Infra Solutions IPO Specifics:

IPO Date	January 22, 2025 to January 24, 2025
Listing Date	Thursday, January 23, 2025
Face Value	₹10 per share
Price Band	₹279 to ₹294 per share
Lot Size	50 Shares
Total Issue Size	75,00,000 shares (aggregating up to ₹220.50 Cr)
Fresh Issue	75,00,000 shares (aggregating up to ₹220.50 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	1,92,00,000 shares
Share holding post issue	2,67,00,000 shares

Denta Water and Infra Solutions IPO Timetable (Important Dates)

IPO Open Date	Wednesday, January 22, 2025
IPO Close Date	Friday, January 24, 2025
Basis of Allotment	Monday, January 27, 2025
Initiation of Refunds	Tuesday, January 28, 2025
Credit of Shares to Demat	Tuesday, January 28, 2025
Listing Date	Wednesday, January 29, 2025
Cut-off time for UPI mandate confirmation	5 PM on January 24, 2025

Denta Water and Infra Solutions IPO Lot Size

Bidders have the opportunity to bid for a minimum of 50 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	50	₹14,700
Retail (Max)	13	650	₹1,91,100
S-HNI (Min)	14	700	₹2,05,800
S-HNI (Max)	68	3,400	₹9,99,600
B-HNI (Min)	69	3,450	₹10,14,300

Denta Water and Infra Solutions IPO Reservation

QIB Shares Offered	Not more than 50% of the Net offer
Retail Shares Offered	Not less than 35% of the Offer
NII (HNI) Shares Offered	Not less than 15% of the Offer

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Denta Water and Infra Solutions Limited IPO Financial Information

Period Ended	31 Mar 2022	31 Mar 2023	31 Mar 2024	30 Sep 2024
Assets	60.64	123.28	219.85	220.35
Revenue	119.64	175.75	241.84	98.51
Profit After Tax	38.34	50.11	59.73	24.2
Net Worth	54.43	104.55	164.26	118.46
Reserves and Surplus	49.63	99.74	145.06	169.26
Total Borrowing		1.15	0.86	0.71

Amount in ₹ Crore

Key Performance Indicator - Denta Water and Infra Solutions IPO

KPI	Values
Market Cap	₹784.98 Cr
EPS	₹31.11
P/E (x)	9.45
ROE	36.36%
ROCE	76.99%
Debt / Equity	0.01
RoNW	36.36%

as of Mar 31, 2024

Objects of the Issue:

The Company intends to utilize the net proceeds from the issue for the following purposes:

- For general corporate purposes, in compliance with applicable laws.
- To fund its working capital requirements.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Denta Water and Infra Solutions Limited IPO DRHP.](#)

[Denta Water and Infra Solutions Limited IPO RHP](#)