

Deepak Builders & Engineers India IPO

Deepak Builders & Engineers India IPO Price: ₹192 to ₹203 per share
IPO Dates: 21 October - 23 October 2024



Company Overview

Deepak Builders & Engineers India Limited, established in September 2017, is a dynamic and growing engineering and construction company headquartered in Punjab. The company has rapidly built a reputation for delivering a wide range of construction services, primarily focusing on the design and execution of hospitals, medical colleges, industrial buildings, administrative complexes, and institutional structures. Over the years, Deepak Builders & Engineers India has expanded its operations to include general construction projects and highly specialized engineering works.

Business Specialization

Deepak Builders & Engineers India offers expertise in various construction activities, including:

- Hospitals and medical colleges
- Administrative and institutional buildings
- Industrial buildings
- Residential complexes
- Stadiums and sports complexes
- Developmental projects such as flyovers, rail bridges, and railway stations

Key Project Types

Deepak Builders & Engineers India Limited operates across three primary business categories.

The **Construction Projects** division develops key facilities such as hospitals, administrative buildings, medical colleges, and industrial structures. This segment forms the core of Deepak Builders & Engineers India's business, strongly emphasising delivering high-quality and efficient construction solutions for both public and private clients.

In the **Infrastructure Projects** segment, Deepak Builders & Engineers India undertakes large-scale infrastructure developments, including constructing and enhancing roads, bridges, railways, and railway stations. These projects are crucial for regional development, often involving the upgrading or redeveloping existing infrastructure to meet modern standards.

Lastly, the **Sale of Products** contributes to a smaller yet significant portion of Deepak Builders & Engineers India's business. This includes the supply of various construction materials and products needed for project completion, further supporting the company's overall operations.

Completed and Ongoing Projects

Since its inception, Deepak Builders & Engineers India has completed 17 projects with a combined contract value of ₹2,183.60 million. These include prestigious projects such as:

- **Jang-E-Azadi Memorial** in Kartarpur, Punjab
- **Heritage Walk** at the Golden Temple Corridor, Amritsar
- **Super Specialty Block** at Government Medical College, Patiala
- **Geriatrics Block** at AIIMS, New Delhi

Currently, the company is managing **12 ongoing projects**, including:

- 4 hospital and medical college projects
- 1 administrative building

- 1 industrial building
- 4 railway station upgrade projects
- 2 road and bridge projects

Geographical Presence

Deepak Builders & Engineers India operates in four Indian states: Punjab, Haryana, Rajasthan, and Uttarakhand. Additionally, it has a presence in two Union Territories: Chandigarh and the National Capital Territory of Delhi.

Competitive Strengths

1. **High-Quality Construction:** Deepak Builders & Engineers India focuses on delivering high-quality projects through the use of modern technology, efficient processes, and a skilled workforce.
2. **Modern Equipment:** The company invests in modern construction equipment, ensuring the timely completion of projects.
3. **Experienced Management:** The company is led by a seasoned management team with a strong track record in the construction industry.
4. **Government Client Base:** Deepak Builders & Engineers India has established a strong presence with a robust order book that includes government contracts.

Future Growth

Deepak Builders & Engineers India has expanded its portfolio, allowing it to bid for larger, more complex projects. For example, the company has secured a contract worth ₹532.96 crore from Indian Oil Corporation for constructing a plant building in Panipat, Haryana. The company continues to focus on building its expertise in both construction and infrastructure projects, positioning itself for further growth in the coming years.

Deepak Builders & Engineers India IPO Specifics:

IPO Date	October 21, 2024 to October 23, 2024
Listing Date	Monday, October 28, 2024
Face Value	₹10 per share
Price Band	₹192 to ₹203 per share
Lot Size	73 Shares
Total Issue Size	12,810,000 shares (aggregating up to ₹260.04 Cr)
Fresh Issue	10,700,000 shares (aggregating up to ₹217.21 Cr)
Offer For Sale	2,110,000 shares of ₹10 (aggregating up to ₹42.83 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	35,880,860
Share holding post issue	46,580,860

Deepak Builders & Engineers India IPO Timetable (Important Dates)

IPO Open Date	Monday, October 21, 2024
IPO Close Date	Wednesday, October 23, 2024
Basis of Allotment	Thursday, October 24, 2024
Initiation of Refunds	Friday, October 25, 2024
Credit of Shares to Demat	Friday, October 25, 2024
Listing Date	Monday, October 28, 2024
Cut-off time for UPI mandate confirmation	5 PM on October 23, 2024

Deepak Builders & Engineers India IPO Lot Size

Bidders have the opportunity to bid for a minimum of 73 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	73	₹14,527
Retail (Max)	13	949	₹1,92,647
S-HNI (Min)	14	1,022	₹2,07,466
S-HNI (Max)	67	4,891	₹9,92,873
B-HNI (Min)	68	4,964	₹10,07,692

Deepak Builders & Engineers India IPO Reservation

QIB Shares Offered	Not more than 50% of the Net offer
Retail Shares Offered	Not less than 35% of the Offer
NII (HNI) Shares Offered	Not less than 15% of the Offer

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Deepak Builders & Engineers India Limited IPO

Financial Information

Deepak Builders & Engineers India Limited witnessed a notable 19% growth in revenue and a substantial 182% surge in profit after tax (PAT) from the fiscal year concluding on March 31, 2024, to March 31, 2023.

Period Ended	31 Mar 2022	31 Mar 2023	31 Mar 2024	30 June 2024
Assets	322.18	449.3	558.75	641.1
Revenue	364.99	435.46	546.74	106.34
Profit After Tax	17.66	21.4	60.41	14.21
Net Worth	70.34	59.35	141.25	155.81
Reserves and Surplus	48.84	64.66	124.22	138.23
Total Borrowing	79.65	96.57	153.04	153.17

Amount in ₹ Crore

Key Performance Indicator - Deepak Builders & Engineers India IPO

KPI	Values
Market Cap	₹ 945.59 Cr.
EPS	₹16.84
P/E (x)	12.06
ROE	8.48%
ROCE	8.97%
Debt/ Equity	0.91
RoNW	9.57%
P/BV	4.68

as of June 30, 2024

Objects of the Issue:

The company plans to use the net proceeds from the fresh issue for the following purposes:

1. Repayment or partial prepayment of specific borrowings taken by the company.
2. Funding the company's working capital needs.
3. For general corporate purposes.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Deepak Builders & Engineers India Limited IPO DRHP.](#)

[Deepak Builders & Engineers India Limited IPO RHP.](#)